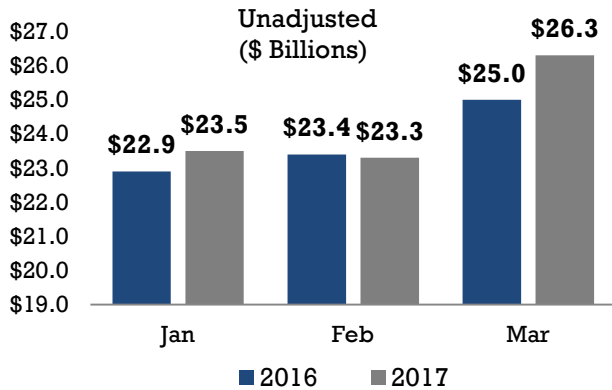


CASUAL DINING DASHBOARD

INDUSTRY INSIGHT

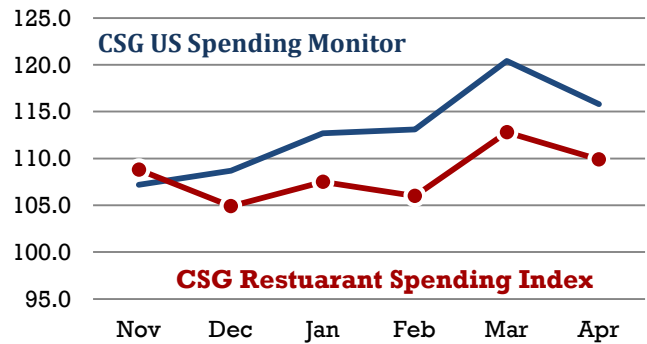
US Full Service Restaurant Sales



Source: US Census Bureau Monthly Retail Trade Report

CUSTOMER FOCUS

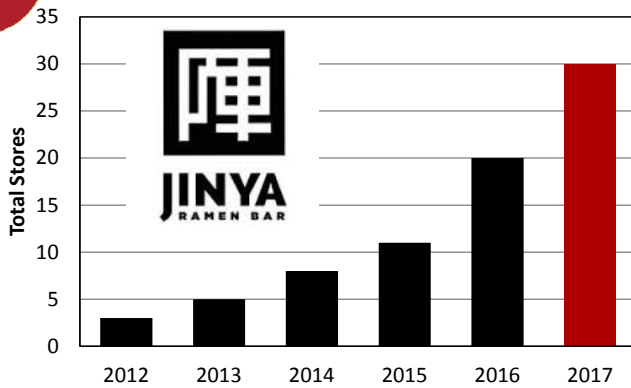
CSG Consumer Spending Tracker



Source: CSG Consumer Spending Report May 2017

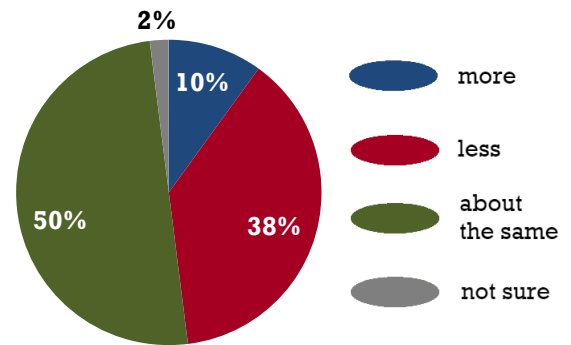
INDY SPOT LIGHT

AN EMERGING CONCEPT EACH QUARTER



FROM CSG'S RESTAURANT FRANCHISEE PREMIER DATABASE

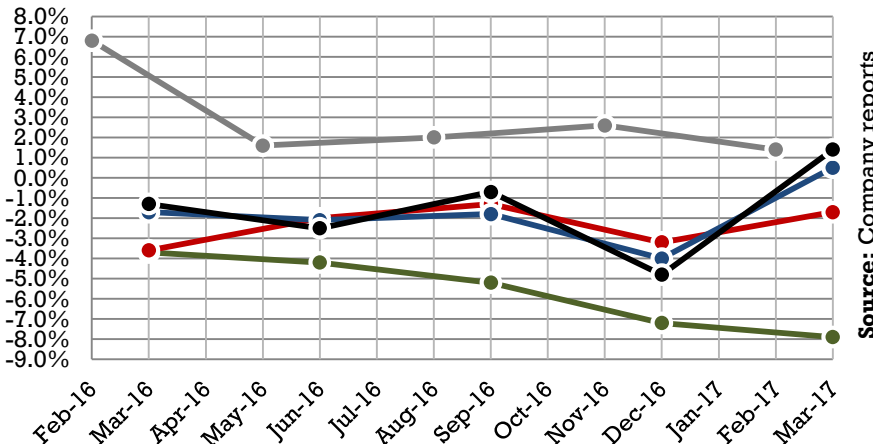
Dining Out Now vs. Six Months Ago



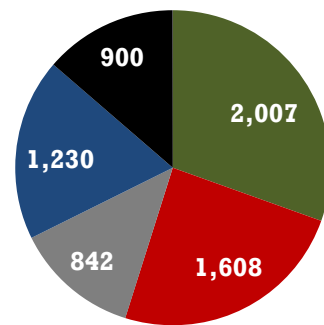
Source: CSG Consumer Spending Report May 2017

PERFORMANCE MONITOR

Comparable Stores Sales



Total Stores



Source: CSG Restaurant Franchisee Premier Database

