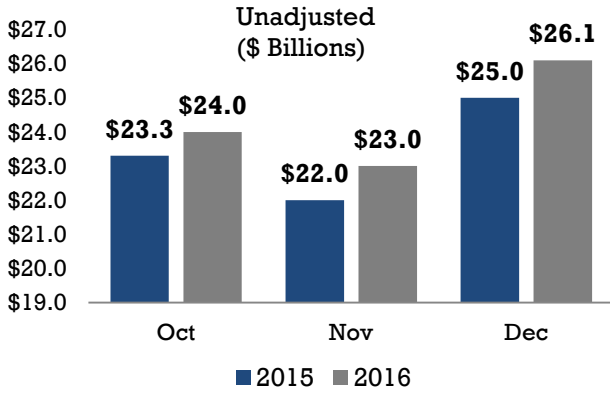


# CASUAL DINING DASHBOARD

## INDUSTRY INSIGHT

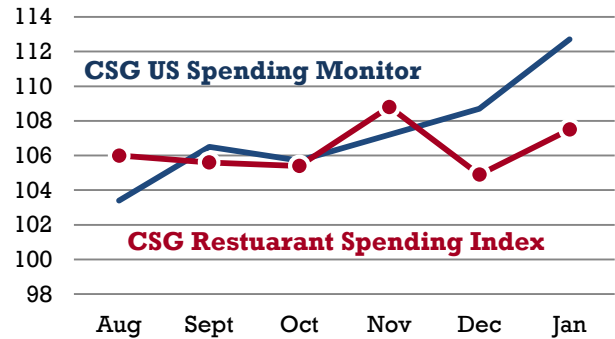
### US Full Service Restaurant Sales



Source: US Census Bureau Monthly Retail Trade Report

## CUSTOMER FOCUS

### CSG Consumer Spending Tracker

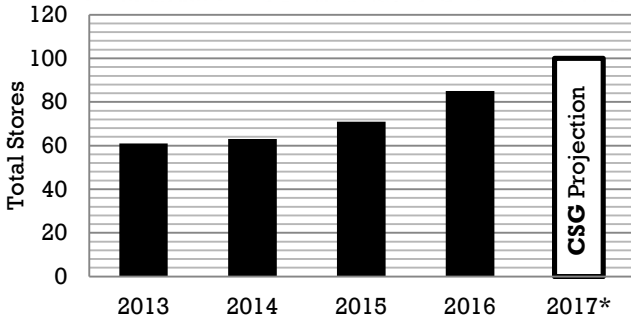


Source: CSG Consumer Spending Report Feb 2017



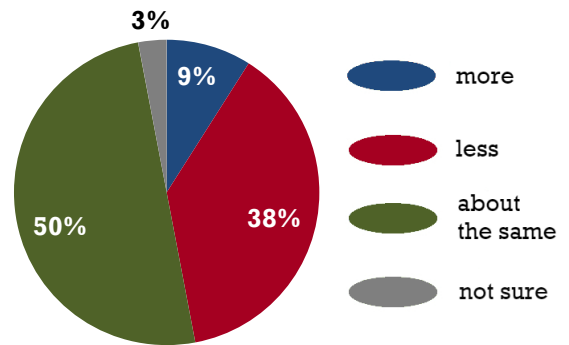
### AN EMERGING CONCEPT EACH QUARTER

## Black Bear Diner



FROM CSG'S CHAIN RESTAURANT OPERATORS DATABASE

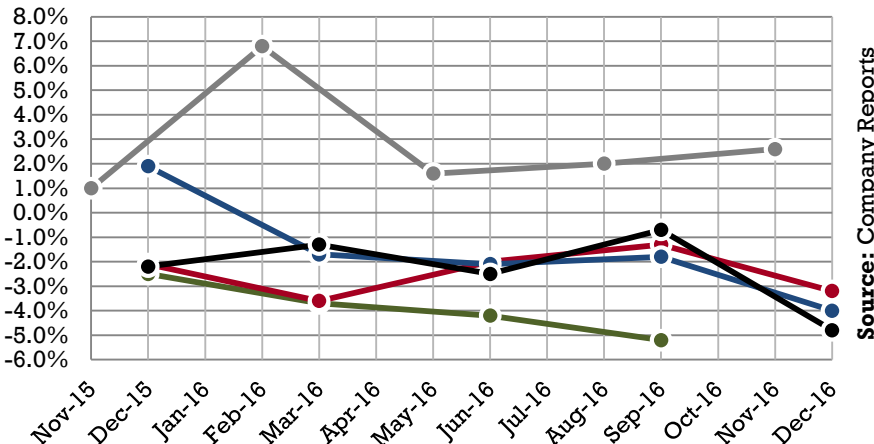
### Dining Out Now vs. Six Months Ago



Source: CSG Consumer Spending Report Feb 2017

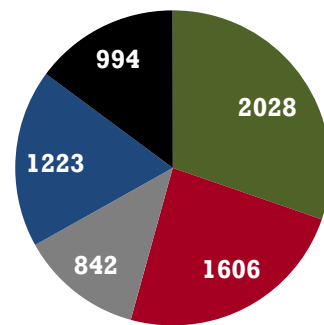
## PERFORMANCE MONITOR

### Comparable Stores Sales



Source: Company Reports

### Total Stores



Source: CSG Database of Chain Restaurant Operators

