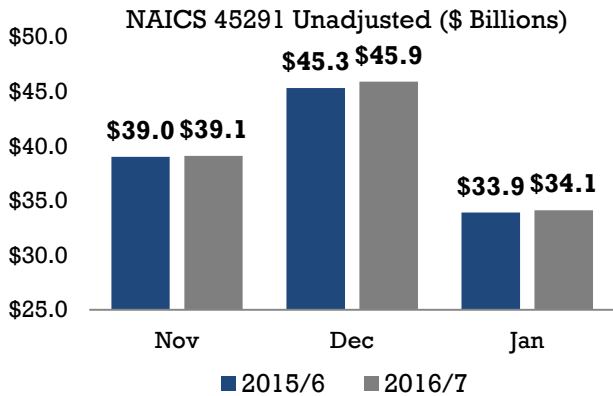


DISCOUNT DASHBOARD

INDUSTRY INSIGHT

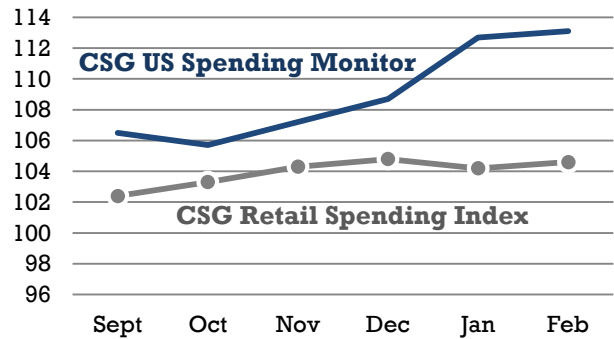
US Warehouse Club & Superstore Sales



Source: US Census Bureau Monthly Retail Trade Report

CUSTOMER FOCUS

CSG Consumer Spending Tracker

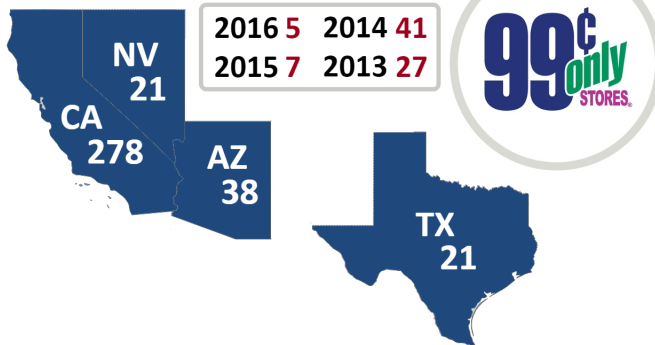


Source: CSG Consumer Spending Report Mar 2017

SPOT-LIGHT

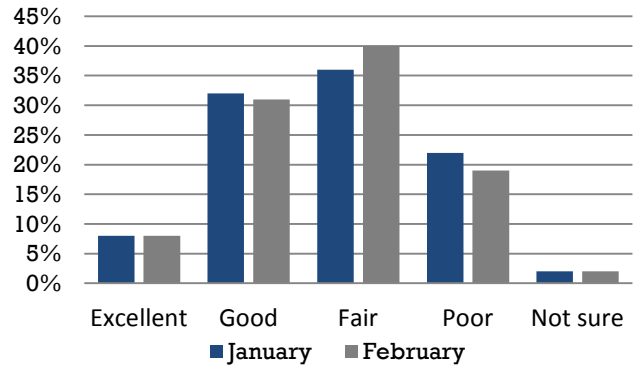
A QUARTERLY LOOK BEYOND THE TOP CHAINS

NET STORE GROWTH



FROM CSG'S DISCOUNT STORES DATABASE

Polling Results: Rate the Economy



Source: CSG Consumer Spending Report Mar 2017

PERFORMANCE MONITOR [COMPARABLE SALES]

