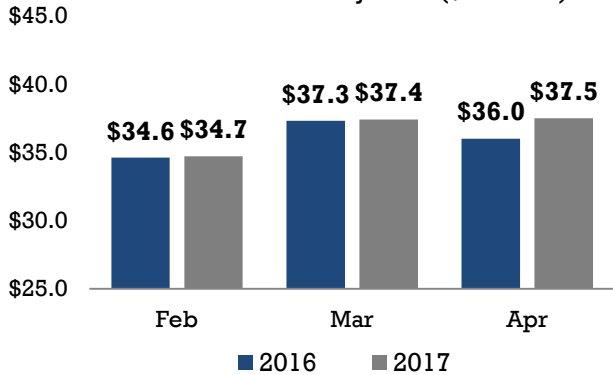


DISCOUNT DASHBOARD

INDUSTRY INSIGHT

US Warehouse Club & Superstore Sales

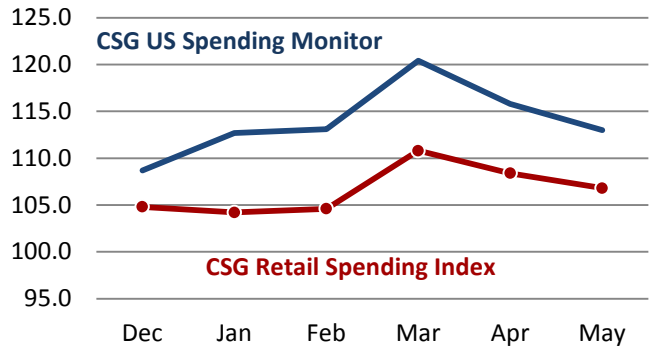
NAICS 45291 Unadjusted (\$ Billions)



Source: US Census Bureau Monthly Retail Trade Report

CUSTOMER FOCUS

CSG Consumer Spending Tracker

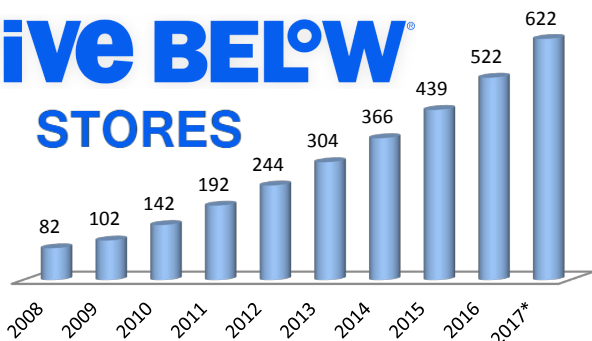


Source: CSG Consumer Spending Report June 2017

SPOT-LIGHT

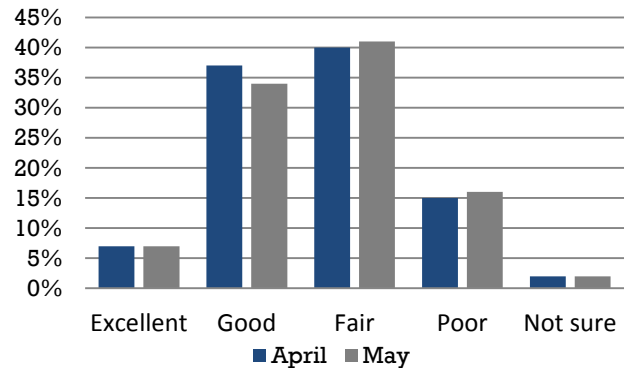
A QUARTERLY LOOK BEYOND THE TOP CHAINS

five BELOW[®] STORES



FROM CSG'S DISCOUNT STORES DATABASE

CSG Polling: Rate the Economy



Source: CSG Consumer Spending Report June 2017

PERFORMANCE MONITOR | COMP SALES

