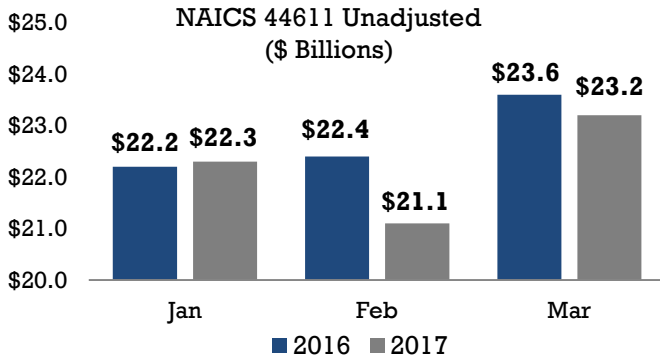


# DRUGSTORE DASHBOARD

## INDUSTRY INSIGHT

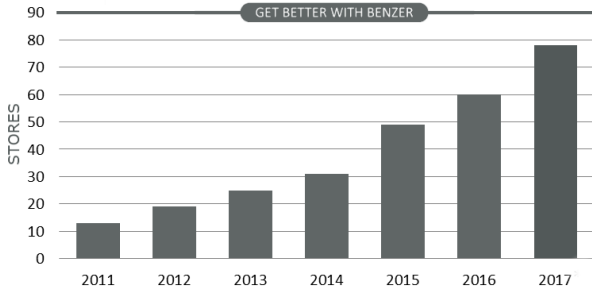
### US Pharmacy + Drug Store Sales



Source: US Census Bureau Monthly Retail Trade Report



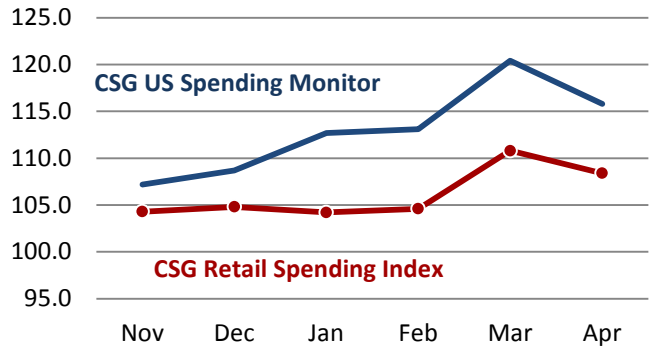
### A QUARTERLY LOOK BEYOND THE BIG CHAINS



FROM CSG'S DRUG STORE & HBC CHAINS DATABASE

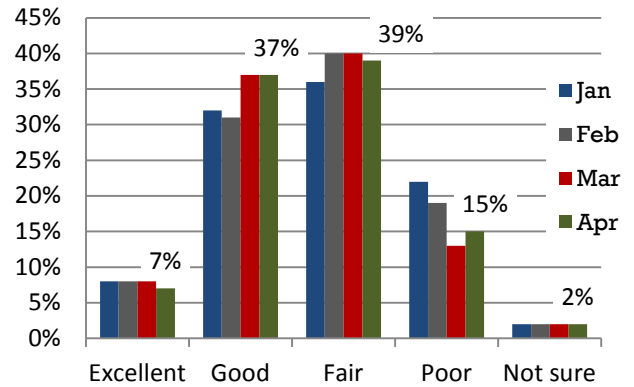
## CUSTOMER FOCUS

### CSG Consumer Spending Tracker



Source: CSG Consumer Spending Report May 2017

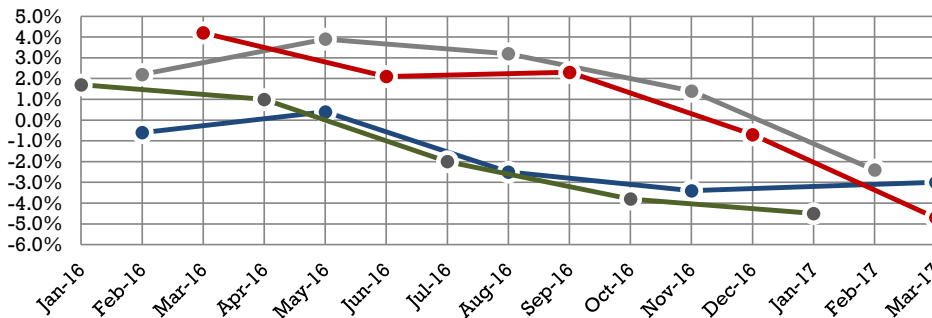
### Consumers: Rate the Economy



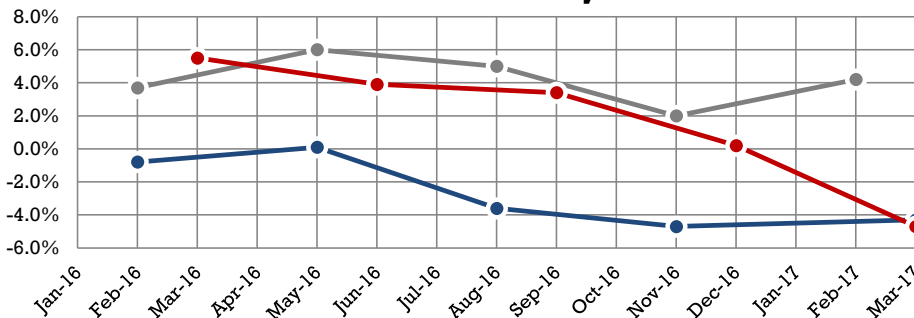
Source: CSG Consumer Spending Report May 2017

## PERFORMANCE MONITOR

### Same Store Sales

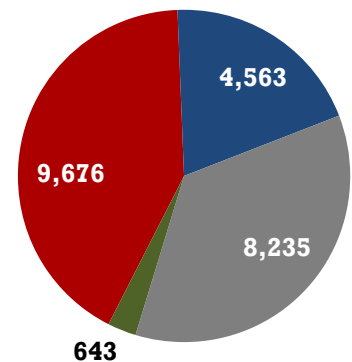


### Same Store Pharmacy Sales



Source: Company Reports

### Total Stores



Source: CSG Database of Drug Store & HBC Chains