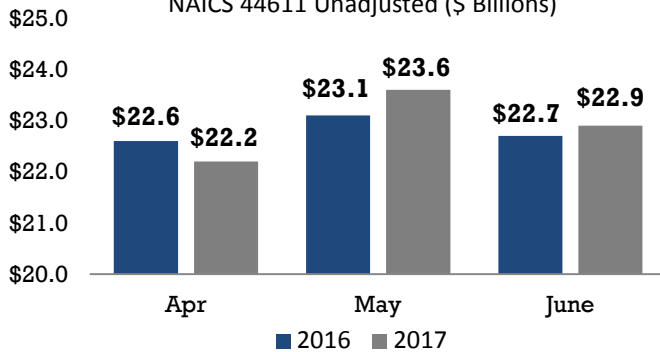


# DRUGSTORE DASHBOARD

## INDUSTRY INSIGHT

### US Pharmacy + Drug Store Sales

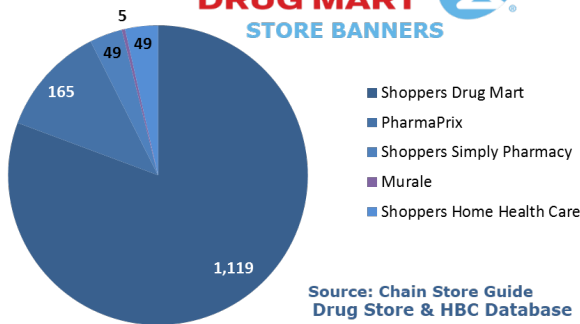
NAICS 44611 Unadjusted (\$ Billions)



Source: US Census Bureau Monthly Retail Trade Report

SPOT-LIGHT

### A QUARTERLY LOOK DEEPER INTO

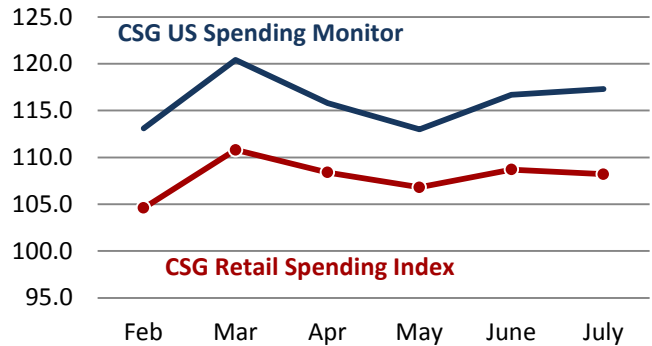


Source: Chain Store Guide Drug Store & HBC Database

### CSG'S DRUG STORE & HBC CHAINS DATABASE

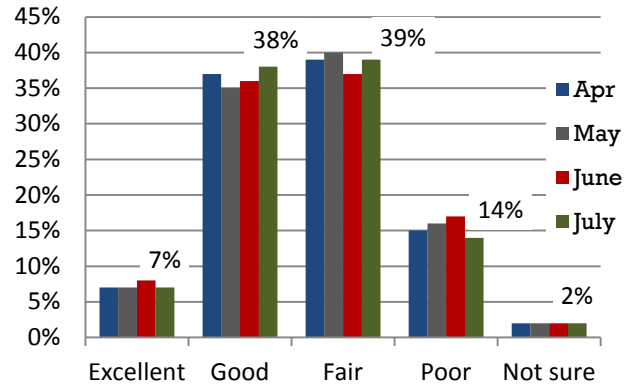
## CUSTOMER FOCUS

### CSG Consumer Spending Tracker



Source: CSG Consumer Spending Report August 2017

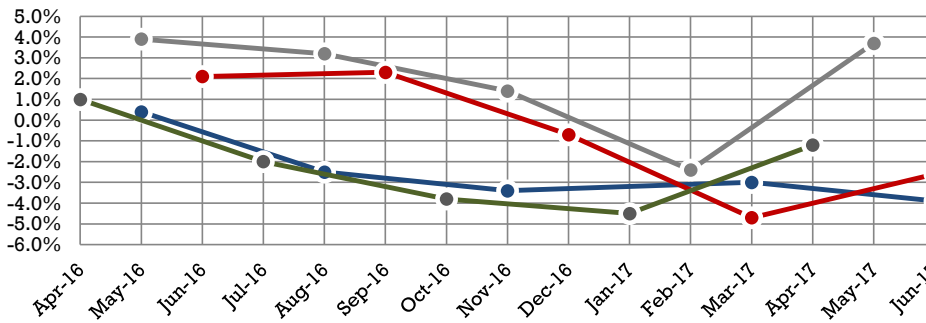
### Consumers: Rate the Economy



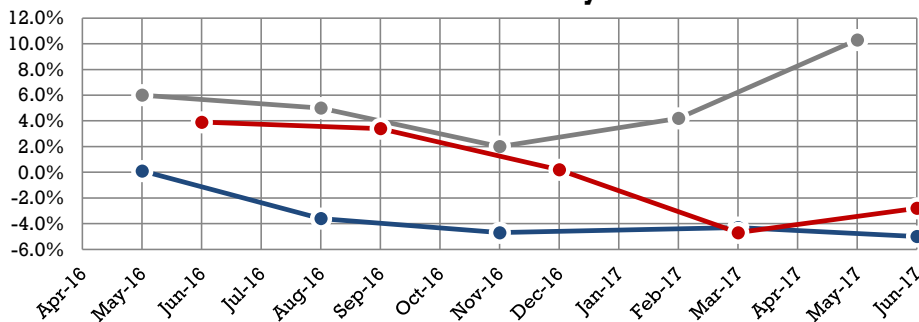
Source: CSG Consumer Spending Report August 2017

## PERFORMANCE MONITOR

### Same Store Sales



### Same Store Pharmacy Sales



Source: Company Reports

