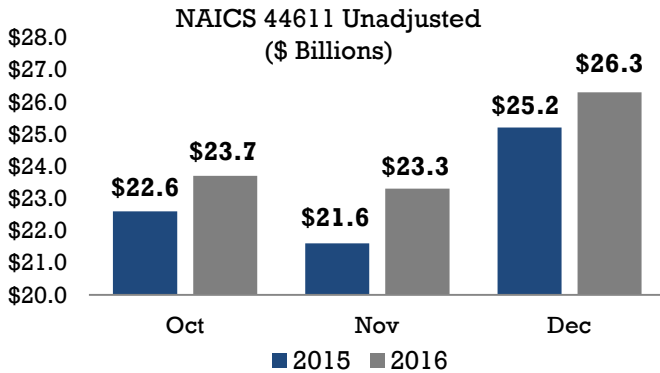


DRUGSTORE DASHBOARD

INDUSTRY INSIGHT

US Pharmacy + Drug Store Sales

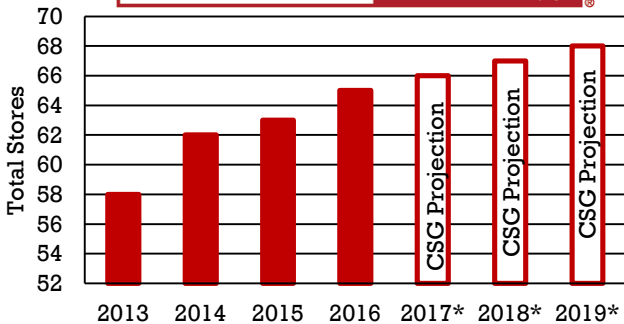


Source: US Census Bureau Monthly Retail Trade Report

INDY SPOT-LIGHT

A QUARTERLY LOOK BEYOND THE BIG CHAINS

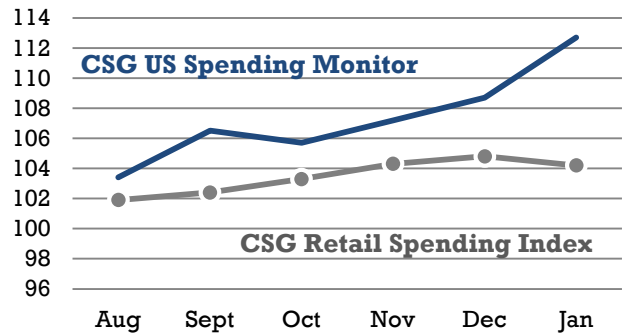
BARTELL DRUGS



FROM CSG'S DRUG STORE & HBC CHAINS DATABASE

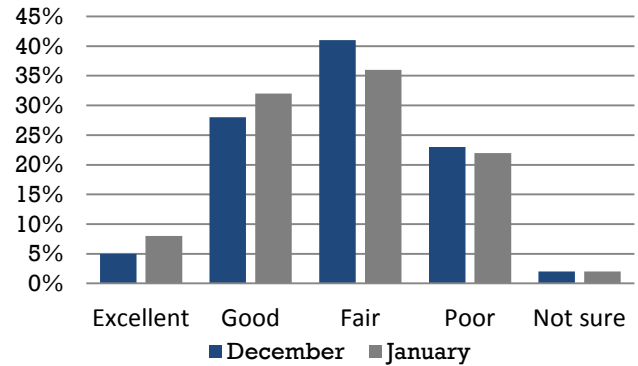
CUSTOMER FOCUS

CSG Consumer Spending Tracker



Source: CSG Consumer Spending Report Feb 2017

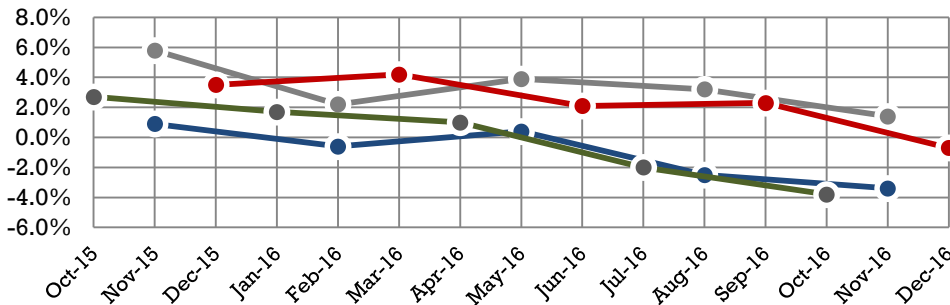
Consumers: Rate the Economy



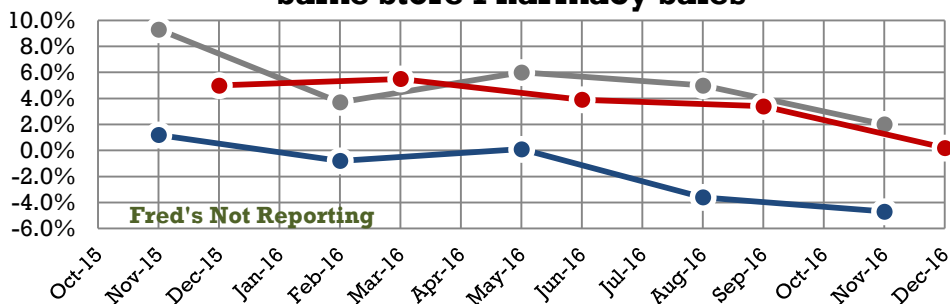
Source: CSG Consumer Spending Report Feb 2017

PERFORMANCE MONITOR

Same Store Sales

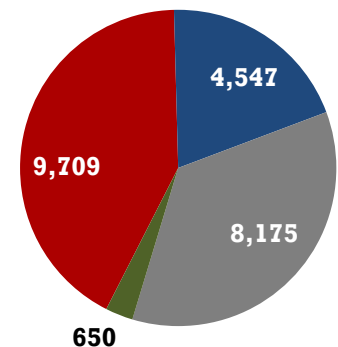


Same Store Pharmacy Sales



Source: Company Reports

Total Stores



Source: CSG Database of Drug Store & HBC Chains