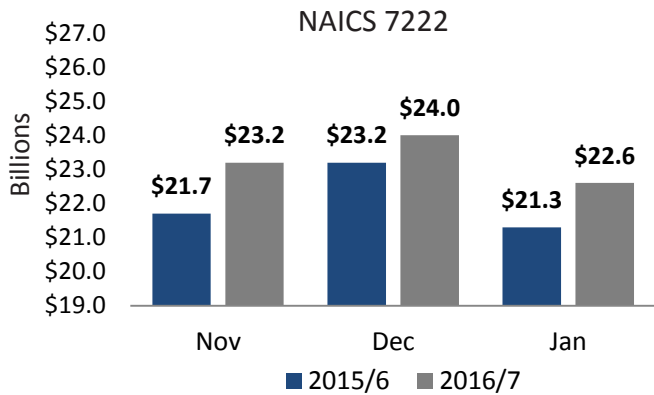


QSR & FAST CASUAL DASHBOARD

INDUSTRY INSIGHT

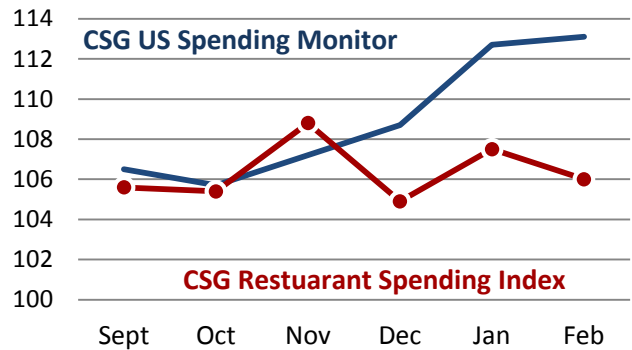
US Limited Service Restaurant Sales



Source: US Census Bureau Monthly Retail Trade Report

CUSTOMER FOCUS

CSG Consumer Spending Tracker

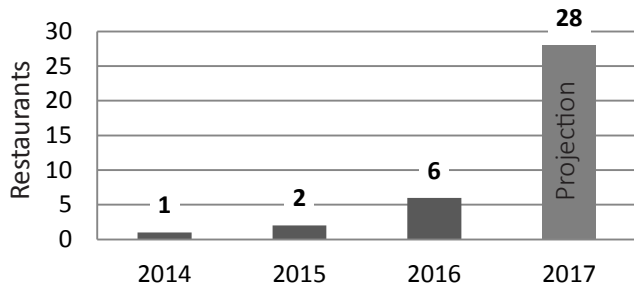


Source: CSG Consumer Spending Report March 2017

INDY SPOT-LIGHT

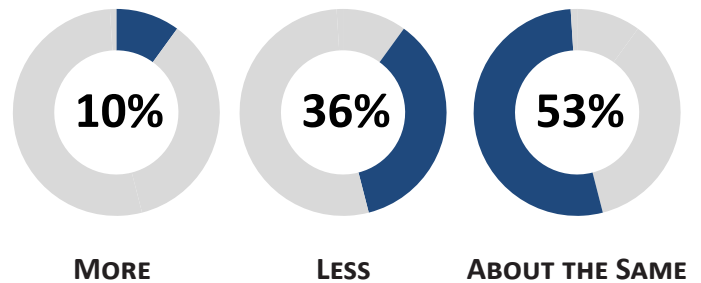
AN EMERGING CONCEPT EACH QUARTER

THE PIZZA PRESS



FROM CSG'S RESTAURANT FRANCHISEE PREMIER DATABASE

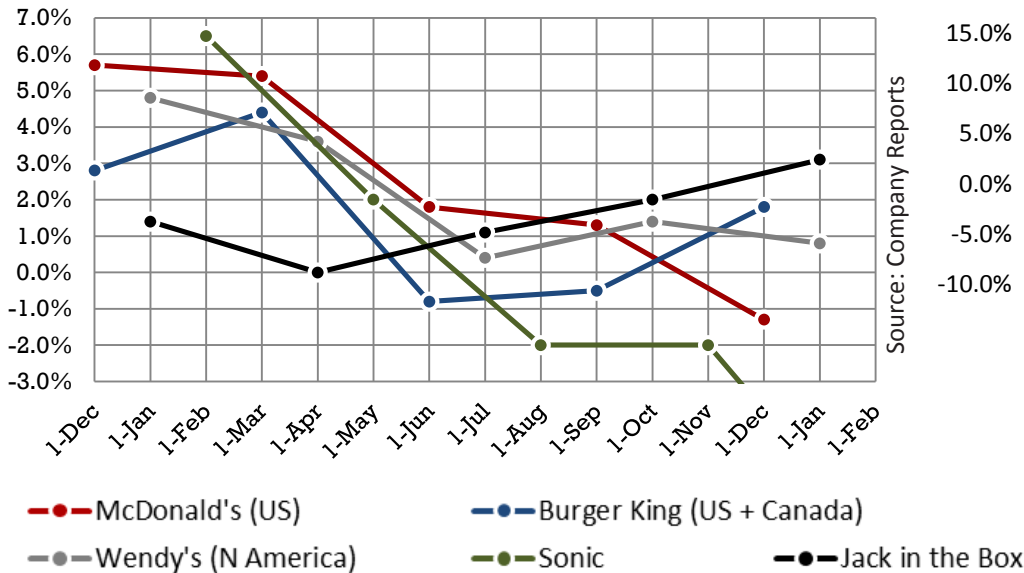
Dining Out Now versus Six Months Ago



Source: CSG Consumer Spending Report March 2017

PERFORMANCE MONITOR

QSR Same Store Sales



Pizza Same Store Sales

