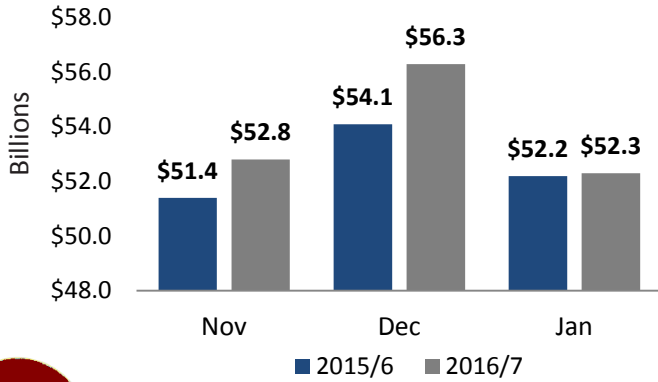


SUPERMARKET & GROCERY DASHBOARD

INDUSTRY INSIGHT

US Grocery Store Sales

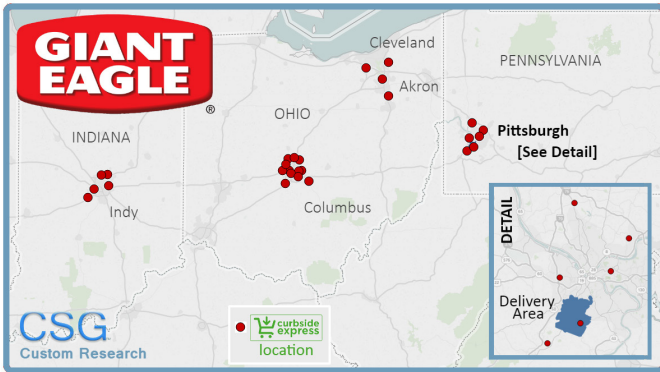
NAICS 4451



Source: US Census Bureau Monthly Retail Trade Report

SPOT-LIGHT

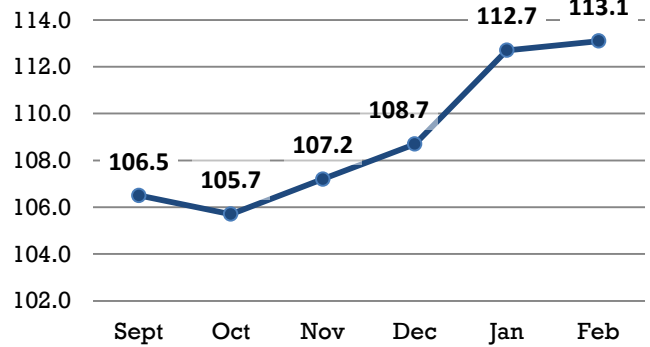
A QUARTERLY LOOK BEYOND THE TOP CHAINS FROM CSG'S SUPERMARKET & GROCERY DATABASE



Curbside Pickup and Delivery Pilot Locations

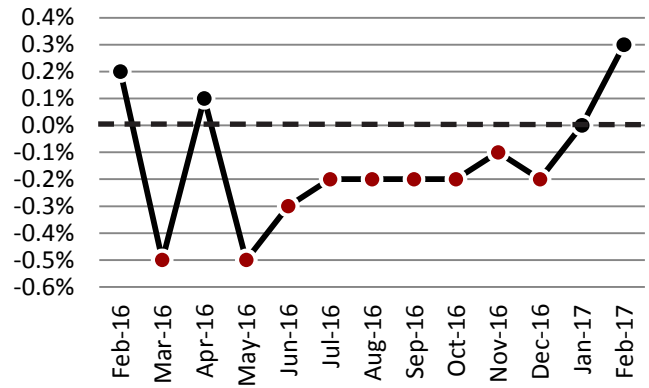
CONSUMER FOCUS

CSG US Spending Monitor



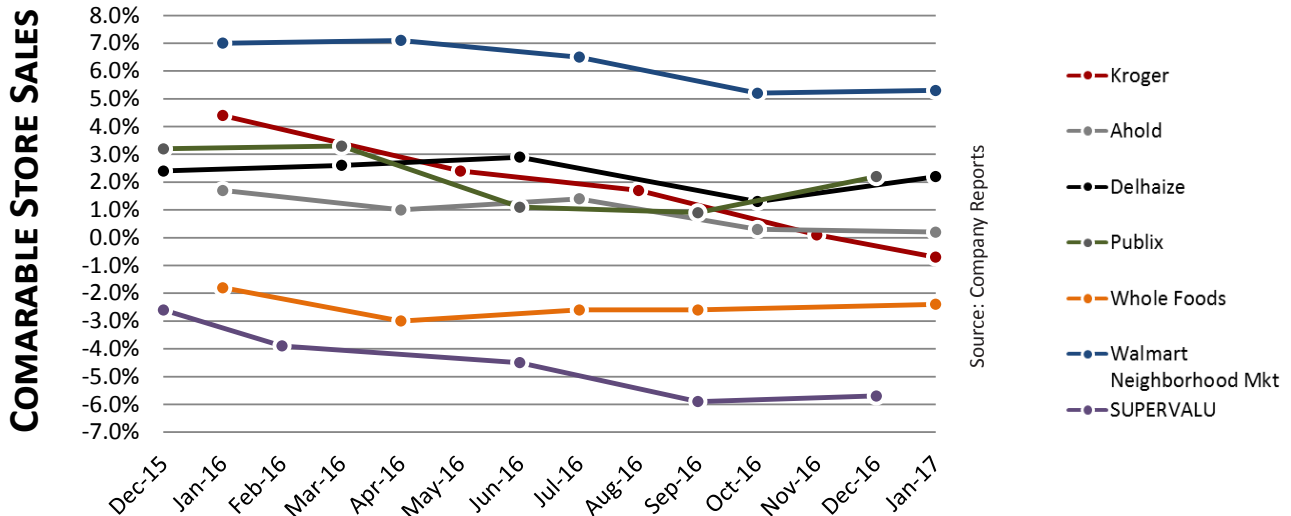
Source: CSG Consumer Spending Report March 2017

Consumer Price Index FOOD AT HOME



Source: US Bureau of Labor Statistics

PERFORMANCE MONITOR



Source: Company Reports