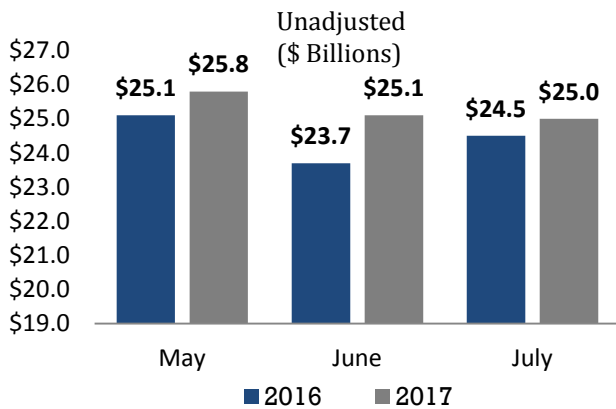


CASUAL DINING DASHBOARD

INDUSTRY INSIGHT

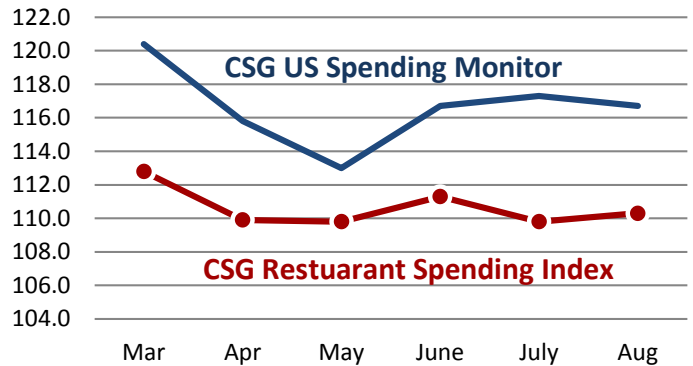
US Full Service Restaurant Sales



Source: US Census Bureau Monthly Retail Trade Report

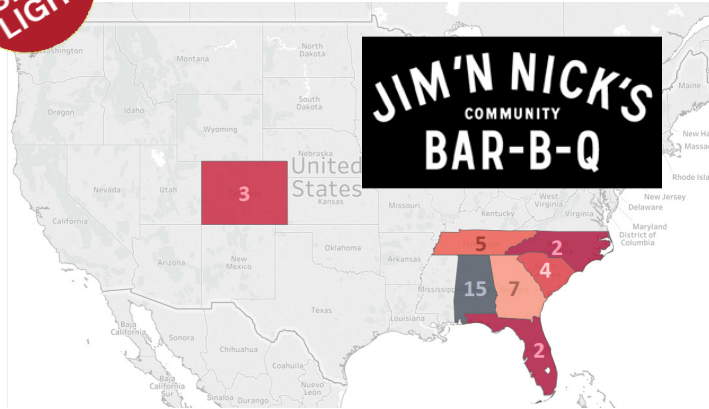
CUSTOMER FOCUS

CSG Consumer Spending Polling



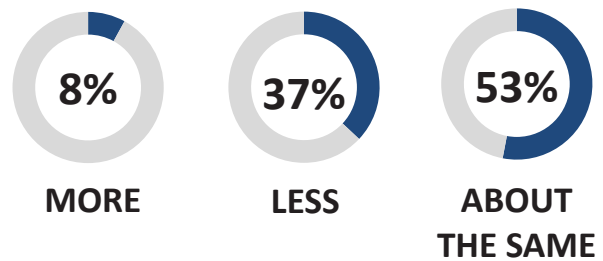
INDY SPOT-LIGHT

A LOOK BEYOND THE LARGEST CHAINS



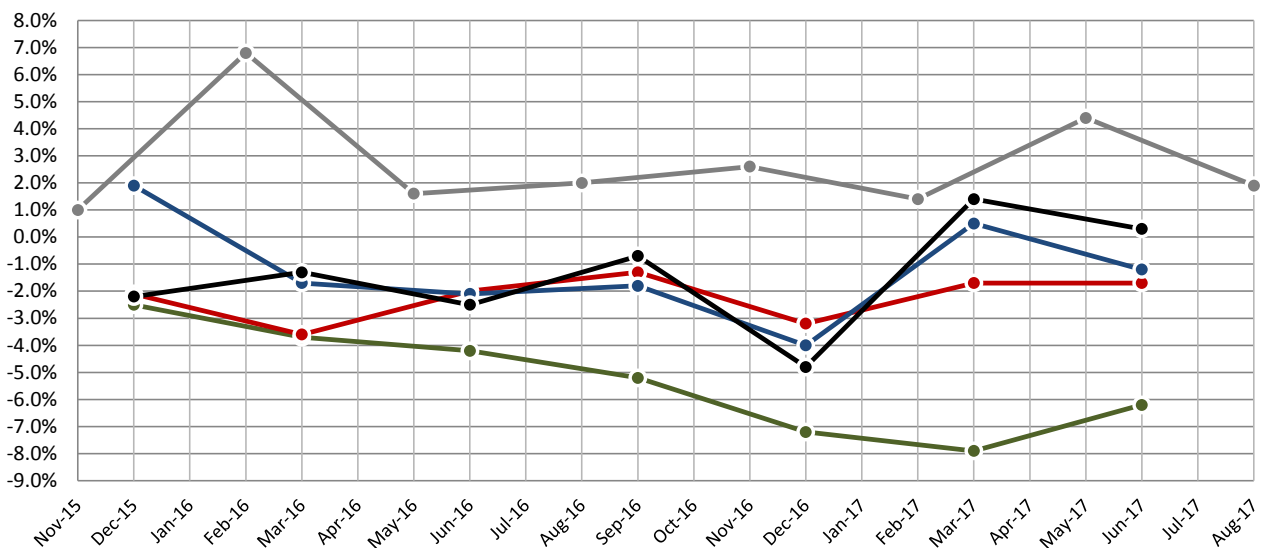
FROM CSG'S RESTAURANT FRANCHISEE PREMIER DATABASE

Dining Out Now Vs Six Months Ago



Source: Chain Store Guide Consumer Spending Report Sept 2017
2% of respondents to Dining Out poll were "Not Sure."

SAME STORE SALES



Source: Company Reports

